

University of Idaho

Supplemental Retirement Vendors and Plans

Vendor	Contact Information	Plans Available
TIAA – Teachers Insurance & Annuity Association	800-842-2733 www.tiaa.org	403(b) 457(b) Roth 403(b)
Corebridge Financial (VALIC- AIG)	800-448-2542 www.corebridgefinancial.com/rs <ul style="list-style-type: none"> To find a financial professional in your area, visit https://www.corebridgefinancial.com/rs/idahoedu/home/contact-us 	403(b) 457(b) Roth 403(b)
Nationwide Retirement Solutions (State of Idaho Deferred Compensation Plan)	800-627-1583 www.idahodc.com/iApp/tcm/idahodc/index.jsp <ul style="list-style-type: none"> For a list of specialists available in your area contact 800-627-1583 To open a new account or make changes to an existing account, you must contact Nationwide directly. 	457(b) Roth 457(b)
American Funds (#210191137)	Available through any approved American Funds authorized fund advisor	403(b)
PERSI Choice – available to active PERSI members only	866-ID-PERSI / 866-437-3774 www.persi.idaho.gov	401(k)
Fidelity Investments	800-343-0860 www.fidelity.com Moscow: Michael Fereday, 208-883-8285	403(b)

Process:

- Select a provider from the list above
- Setup an account with an authorized provider/fund advisor
- Submit a Salary Reduction Authorization (SRA) form to Benefit Services:
 - Campus zip – 4332
 - Fax to 208-885-3330
 - Scan and Email to benefits@uidaho.edu

The annual limits may change from year to year. You are responsible for adjusting your annual contributions each year. If your goal is to save the maximum allowed, please provide Benefit Services with a new deduction form at each increase.

Questions? Call Benefit Services at 208-885-3697 or email benefits@uidaho.edu