

# ENERGY EXECUTIVE SUMMIT



A select group of C-suite executives and industry experts engage participants in dynamic discussion and debate about the transformational change taking place in today's energy industry.

Presenters include:

- Executive Vice President and Group President, Utilities and Chief Customer Officer, Xcel Energy
- Senior Vice President, Regulatory Affairs, Southern Company
- Executive Vice President and Chief Innovation Officer, New York Power Authority
- Vice President and Chief Information Officer, PNM Resources
- Executive Vice President and Chief Financial Officer, Xcel Energy
- Senior Vice President and Chief Strategy and Clean Energy Officer, Avista Corp.
- Vice President, Public Policy, State and Local Affairs, Dominion Energy
- Vice President, Information Technology and Supply Chain and Chief Information Officer, Portland General Electric
- Chief Human Resources Officer, Puget Sound Energy
- Vice President, Utility Operations, OGE Energy Corp.
- Vice President and Chief Human Resources Officer, MDU Resources
- Director Field Intelligence Element, National Security Sciences Directorate, Oak Ridge National Laboratory
- Partner, Bain and Company, Inc.
- Global Customer Lead, EY Power and Utilities Advisory Practice
- Vice President, Corporate Responsibility and Stewardship, OGE Energy Corp.
- Senior Vice President, Pricing and Customer Solutions, Duke Energy

## REGISTRATION

The Summit is designed for influential leaders and executives. Energy industry leaders are invited to register online at [www.uieec.org](http://www.uieec.org).

### Details

#### Dates/Location

- June 18-20, 2024, Coeur d'Alene Resort, Coeur d'Alene, ID
- September 17-19, 2024, SAS Global Education Center, Cary, NC

#### Fee

\$2,500 includes instruction, materials, continuing education units, meals, and special events. Register early and receive a \$100 discount.

- Coeur d'Alene, \$2,400 before March 22
- Cary, \$2,400 before June 26

The June Summit runs concurrently with the final week of the Energy Executive Course. (The 71st annual EEC is June 10-20, 2024, on the University of Idaho campus in Moscow.) EEC participants will join the Summit cohort in Coeur d'Alene for the capstone events on June 20.

### Cancellations and Substitutions

Please submit cancellations and requests for refunds by email to [uieec@uidaho.edu](mailto:uieec@uidaho.edu). Requests made before the deadline will be processed less a \$150 administrative fee.

- Coeur d'Alene cancellation request deadline is May 4, 2024
- Cary cancellation request deadline is July 31, 2024
- No refunds will be made for cancellations after these dates.

Substitutions will be accepted until the first day of the program and processed for no additional fee.

**JUNE 18-20, 2024** | **SEPTEMBER 17-19, 2024**  
**COEUR D'ALENE, IDAHO** | **CARY, NORTH CAROLINA**

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**JUNE 18-20, 2024, COEUR D'ALENE, IDAHO**



**SEPTEMBER 17-19, 2024, CARY, NORTH CAROLINA**

***"The Summit is an excellent forum on the latest energy industry trends through an informed and knowledgeable set of speakers and a highly engaged group of attendees — very well done with great customer focus!"***

Tom O'Brien, Senior Vice President and Chief Information Officer  
PJM Interconnection, LLC

**Dynamic Transformation of the Energy Industry**

***"The Summit hit it out of the park! The topics, venue, and organization were stellar."***

Anne Jones, Vice President and Chief Human Resources Officer, MDU Resources

***"Actively participating in the Summit provides an invaluable platform for the discussion of challenges we are all facing and is an excellent opportunity to network."***

James Blanton, Director, Distribution Engineering  
Oncor



# Leading Dynamic Transformational Change

The Summit is an executive forum designed specifically for energy leaders to provide up-to-the-minute information on critical issues shaping the future.

## KEYNOTE SESSIONS

### Strategic Trends in Consumer Engagement

Leading expert Greg Guthridge examines how technology advances are powering new ways to engage consumers in the increasingly diverse energy ecosystem.

### Trends in Energy Security

Leading expert Charles Durant provides an assessment of foreign cyber threat to the U.S. including areas of greatest vulnerability, strategies to detect and deflect attacks on critical utility infrastructure, and challenges in building up the resiliency of our infrastructure to withstand disruptions.

### Climate Impact: Stakeholders, Resilience, Affordability and Risk

Leading expert Grant Dougans explores how utilities are managing climate impact across diverse stakeholders such as investors, customers, and activists while maintaining a focus on resilience and affordability.

## FIRESIDE CHATS

### CFO Discussion — Managing Risk While Investing in the Future

An energy industry CFO and an investment banker discuss the economic impact of new technologies, the planning and investment cycle, how customer expectations and changing policies impact investment decisions, and how Wall Street perceptions affect raising capital.

### Perspectives from the Board of Directors

A panel of energy company board members discuss the speed of change in today's business environment, and how to stay nimble and move with innovation.

### Savvy Competitors

### Innovative Business Models

### Changing Customer Preferences

### Evolving Legislation and Regulation

*"I wholeheartedly recommend the Summit to any and all leaders in the electric industry!"*

Bill Pate, Director, Workforce Planning and Employee Services  
Pacific Gas and Electric Company



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## EXECUTIVE PANELS

### CIO Panel — Leading the Digital Transformation

A panel of industry CIOs discuss the opportunities and challenges of the digital transformation. Topics include the search for new talent, investing in new technologies, launching new products and services, and cybersecurity.

### Data Analytics — How Big Data is Transforming the Energy Industry

A panel of industry experts examine how big data is transforming the energy industry. Topics include using predictive analytics to prioritize risk, how energy companies are using big data to respond to customers, machine learning, and AI.

### Operations Panel — Managing an Increasingly Complex Grid

A panel of operations officers discuss the challenges of operating and coordinating a more complex grid with more information, distributed resources, and diverse customer expectations. Topics include managing a distribution system in transition, and balancing supply and demand by enabling more flexibility, adaptability, and responsiveness.

### Legal and Regulatory Issues Panel — The New Energy Marketplace

A panel of industry experts explore the legal and regulatory issues facing utilities in the new marketplace. Topics include solar, electric vehicles, community energy, microgrids and storage, and home energy management.

### Strategic Human Resources Panel — Today's and Tomorrow's Workforce

A panel of human resource executives examine challenges in the energy industry and the impact on the workforce. Topics include the digital workforce, culture and engagement, talent crisis, and the workforce of the future.

### ESG Panel — Building a Foundation for Future Financial and Sustainable Growth

A panel of energy industry leaders will discuss how their organizations are integrating sustainability into their vision, strategy, risk management framework, operations, and investment decisions. Topics include, how organizational core values guide ESG strategy, balancing the needs and expectations of stakeholders while maintaining a focus on core values over the long term, tailoring ESG goals to the unique characteristics of your customer needs, geographic location, and company size.

### CEO Panel — Pathways to the Future

A panel of industry CEOs explore today's fast-paced change and discuss how they are aligning their vision with changing policy, regulation, and business models. Topics include increasing customer and employee expectations, new competitors, integrated grid, growing threats to resilience, and decarbonization.

