



University of Idaho

# CourseLeaf CIM User's Guide

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# Curriculum Inventory Management (CIM)

## Getting Started

There are three different CIM forms – links below.

- Course changes - <https://nextcatalog.uidaho.edu/courseadmin>
- Program changes - <https://nextcatalog.uidaho.edu/programadmin>
- All other changes: <https://nextcatalog.uidaho.edu/miscadmin>

The first form is for any changes related to courses. This includes the following:

- Add a new course
- Change an existing course
- Inactivate a course
- Reactivate a course or remove from dormancy
- Set up a cross-list or joint-list relationship
- Add course to approved General Education lists
- Make a course co-op with WSU
- Add, change, remove, or edit a special course or lab fee
- Indicate courses that are available online

The second form is for any changes related to programs. This includes the following:

- Add a new degree/program
- Change an existing degree/program
- Inactivate a degree/program
- Change a CIP code for a degree/program
- Indicate programs that are available online
- Add/change options or emphases within a program

The third form is for all other changes, those not directly related to a specific course or program. This includes the following:

- Change or remove an academic regulation
- Change department name
- Add or remove course subject prefixes

# CIM Course Form - <https://nextcatalog.uidaho.edu/courseadmin>

## Using the Search Box

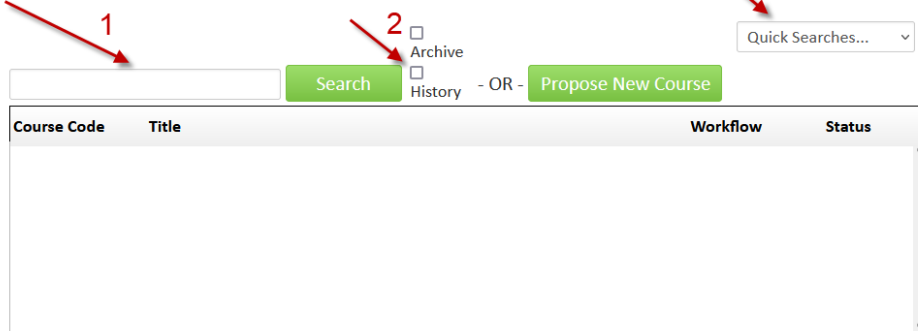
### Course Inventory Management

Help

Search, edit, add, and inactivate courses.

Use an asterisk (\*) in the search box as a wild card. For example, MATH\* will find everything that starts with "MATH"; \*MATH everything that ends with "MATH", and \*MATH\* everything that contains "MATH". The system searches the Course Code, Title, Workflow step and CIM Status.

Quick Searches provides a list of predefined search categories to use.

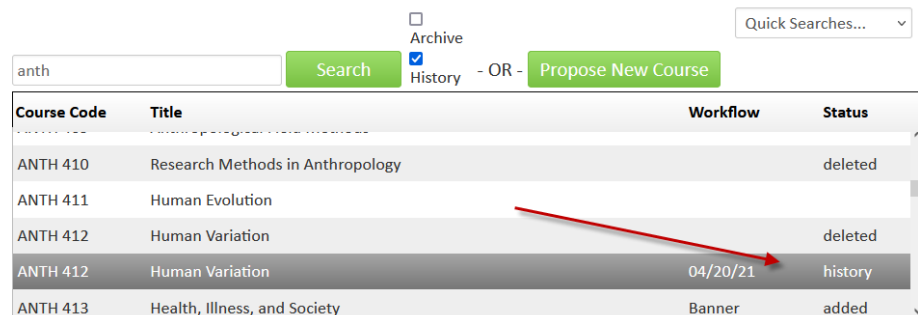


1. You can search for past or present courses using the search box.

Note: This is a good place to research available course numbers if you are looking to create a new course. Search for the course prefix and all course numbers ever used will appear. Numbers that appear on the list are unavailable. In contrast, numbers that do not appear are available and can be assigned to a new course.

2. Checking the "History" box will include past proposals that have already gone through the curriculum cycle. As we build up historical records in CIM, this will allow you to research changes that were made in the past and will include all historical records related to that change (when it was approved, who approved the various workflow steps along the way, any editorial comments included by committees, etc.).

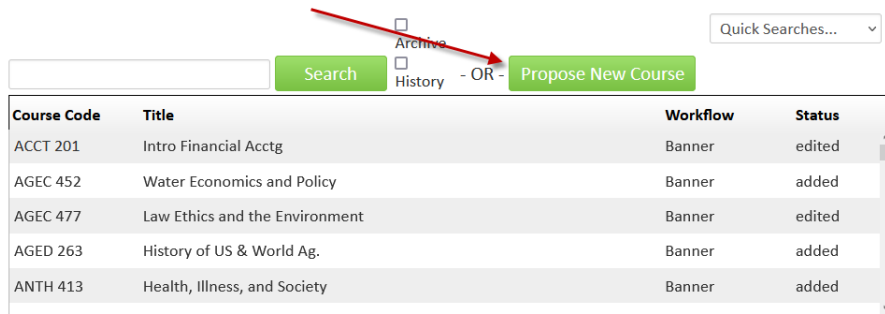
Historical records will be indicated by the word "history" in the status column.



3. The "Quick Searches" box on the right allows you to pull up lists of all active courses, courses that are currently moving through the workflow with edits, courses that are currently moving through the workflow to be added, and courses that are currently moving through the workflow to be inactivated.

## Proposing a New Course

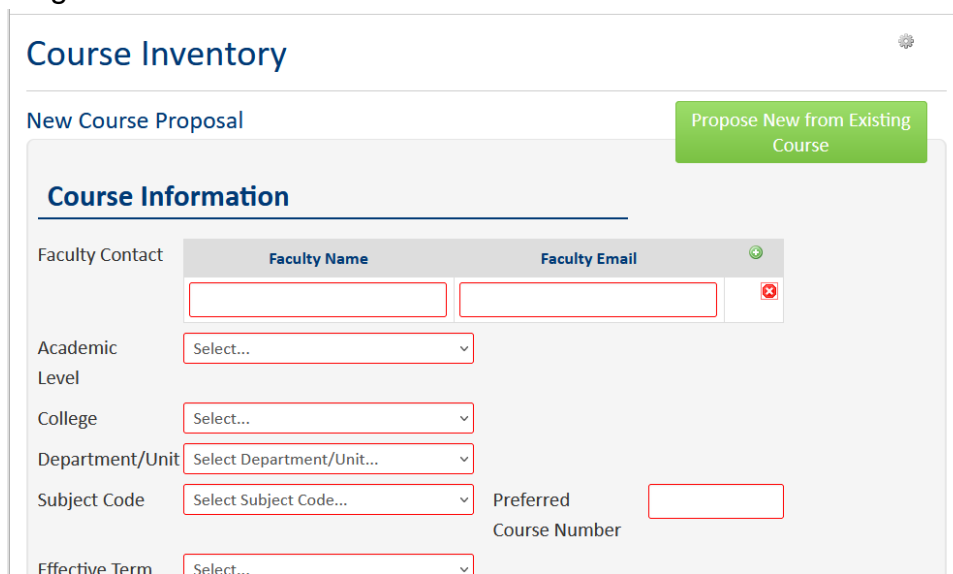
1. Use the green “Propose New Course” button to initiate a new course.



Archive  Quick Searches...  
History  - OR - **Propose New Course**

Course Code	Title	Workflow	Status
ACCT 201	Intro Financial Acctg	Banner	edited
AGEC 452	Water Economics and Policy	Banner	added
AGEC 477	Law Ethics and the Environment	Banner	edited
AGED 263	History of US & World Ag.	Banner	added
ANTH 413	Health, Illness, and Society	Banner	added

2. A pop-up window will appear with a fillable form. Boxes outlined in red are required. If you try to submit a proposal with the required fields blank, it will prompt you to complete them before continuing.



### Course Inventory

New Course Proposal **Propose New from Existing Course**

#### Course Information

Faculty Contact

Faculty Name	Faculty Email
<input type="text"/>	<input type="text"/>

Academic Level

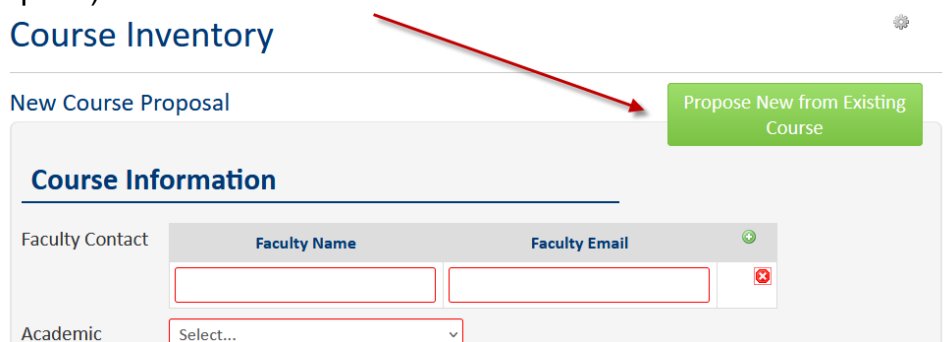
College

Department/Unit

Subject Code  Preferred Course Number

Effective Term

3. The green “Propose New from Existing Course” button will allow you to pre-populate some of the form fields with information from another similar course. If you use this option, be sure to change the necessary fields to customize the proposal for your new course (e.g., course title and description).



### Course Inventory

New Course Proposal **Propose New from Existing Course**

#### Course Information

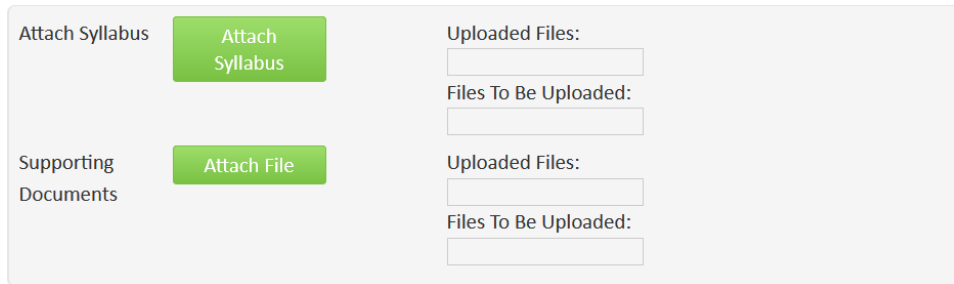
Faculty Contact

Faculty Name	Faculty Email
<input type="text"/>	<input type="text"/>

Academic

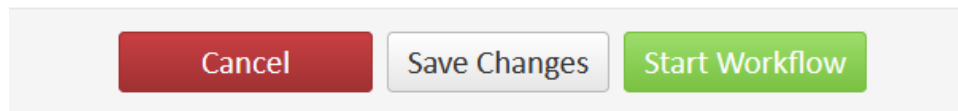
4. For a detailed list of fields on the Course Form and explanations for each field, see the “Course Form Fields” section on page 10.

5. The form includes options to attach a syllabus or other supporting documents.



The screenshot shows a form interface with two main sections. The top section is labeled "Attach Syllabus" and contains a green button labeled "Attach Syllabus". To the right of this section are two input fields: "Uploaded Files:" and "Files To Be Uploaded:". The bottom section is labeled "Supporting Documents" and contains a green button labeled "Attach File". To the right of this section are two more input fields: "Uploaded Files:" and "Files To Be Uploaded:".

6. At the bottom of the form are three buttons – Cancel, Save Changes, and Start Workflow.



The screenshot shows three buttons arranged horizontally. From left to right: a red button labeled "Cancel", a light gray button labeled "Save Changes", and a green button labeled "Start Workflow".

- a) Cancel – this deletes your work and cancels the proposal.
- b) Save Changes – this option allows you to save changes and come back to the proposal later. This does not move your proposal forward, and it will not be considered unless you start the workflow at some point.
- c) Start Workflow – this option submits the proposal to the workflow. The first stop is always departmental review, followed by college-level review. Once you start the workflow, you lose the ability to make further edits since the proposal moves to another person’s queue. They can edit the proposal or they can roll it back to you for changes.

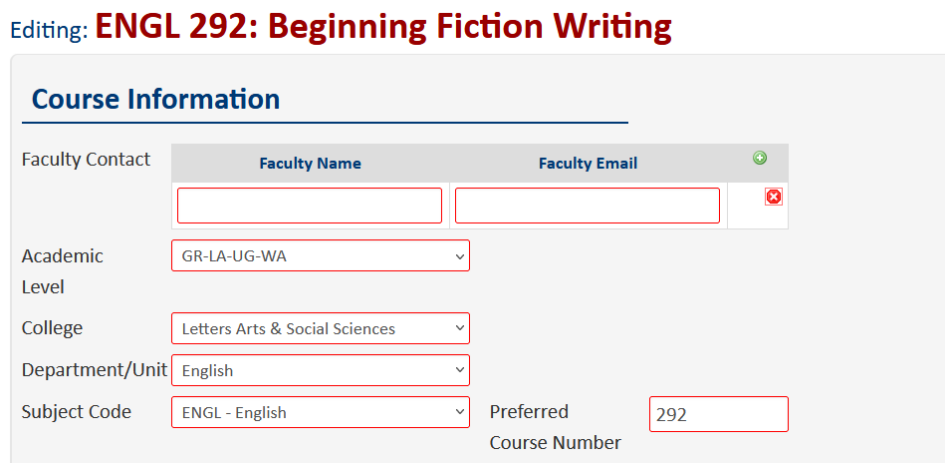
## Editing an Existing Course

1. Locate the course you wish to edit using the search box (see page 4 for details).
2. Use the green “Edit Course” button.



The screenshot shows a course management interface. At the top, there are three buttons: 'Inactivate' (red), 'Export to PDF' (grey), and 'Export to Word' (grey). To the right is a green 'Edit Course' button, which is highlighted by a red arrow. Below these buttons, the text 'Viewing: ENGL 292 : Beginning Fiction Writing' is displayed in red. To the right of this text is a link 'Preview Workflow'. Below this is a section for 'Catalog Pages referencing this course' with links to 'Department of English' and 'English (ENGL)'. At the bottom of this section is a blue button labeled 'Course Information'.

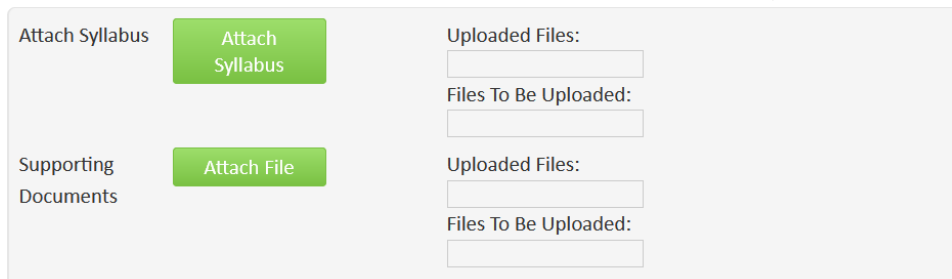
3. A pop-up window will appear with the course details in a fillable form. Boxes outlined in red are required. If you try to submit a proposal with the required fields blank, it will prompt you to complete them before continuing.



The screenshot shows the 'Editing: ENGL 292: Beginning Fiction Writing' form. The 'Course Information' section is highlighted. It contains the following fields:

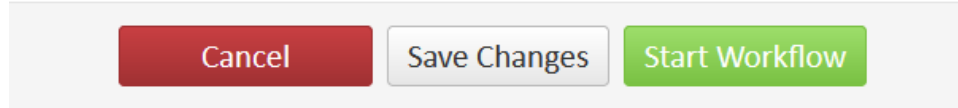
Faculty Contact	Faculty Name	Faculty Email
	<input type="text"/>	<input type="text"/>
Academic Level	GR-LA-UG-WA	
College	Letters Arts & Social Sciences	
Department/Unit	English	
Subject Code	ENGL - English	Preferred Course Number: 292

4. For a detailed list of fields on the Course Form and explanations for each field, see the “Course Form Fields” section on page 10.
5. The form includes options to attach a syllabus or other supporting documents.



The screenshot shows the form's options for attaching documents. On the left, there are two sections: 'Attach Syllabus' with a green 'Attach Syllabus' button, and 'Supporting Documents' with a green 'Attach File' button. On the right, there are two sections for 'Uploaded Files', each with a text input field and a 'Files To Be Uploaded:' label.

6. At the bottom of the form are three buttons – Cancel, Save Changes, and Start Workflow.



- a) Cancel – this deletes your work and cancels the proposal.
- b) Save Changes – this option allows you to save changes and come back to the proposal later. This does not move your proposal forward, and it will not be considered unless you start the workflow at some point.
- c) Start Workflow – this option submits the proposal to the workflow. The first stop is always departmental review, followed by college-level review. Once you start the workflow, you lose the ability to make further edits since the proposal moves to another person’s queue. They can edit the proposal or roll it back to you for changes.

### **Inactivating an Existing Course**

- 1. Locate the course you wish to edit using the search box (see page 14 for details).
- 2. Use the red “Inactivate” button.



3. A pop-up window will appear with a fillable form.

**Inactivating: ENGL 292**

End Term

Is this course equivalent to existing or proposed course?  Yes  No

Justification for this request



4. Choose the end term. This is looking for the first catalog term in which the course will not appear. For example, if you are submitting a proposal to inactivate a course during the 2021-22 curriculum cycle, you would choose Summer 2022 as the end term. That is the catalog in which the course will no longer appear.

5. Indicate whether the course is equivalent to another course. This typically happens when you are replacing one course with another. If yes, complete the additional questions to identify which course should be considered equivalent. Note: Functionally, equivalency means that the courses will meet the same degree requirements, will both meet prerequisite requirements for other courses, and that students can take one for grade replacement on the other.

Is this course  Yes  No  
equivalent to  
existing or  
proposed  
course?

Replacement  
Course

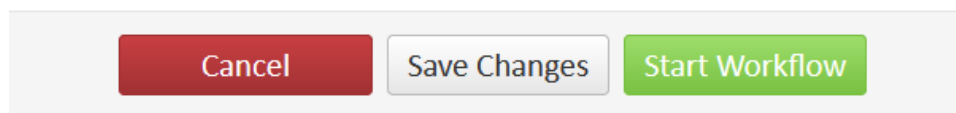
Subject

Course Number

Title


6. Explain the rationale or justification for the request to inactivate.

7. At the bottom of the form are two buttons – Cancel and Start Workflow.



- a) Cancel – this deletes your work and cancels the proposal.
- b) Save Changes – this option allows you to save changes and come back to the proposal later. This does not move your proposal forward, and it will not be considered unless you start the workflow at some point.
- c) Start Workflow – this option submits the proposal to the workflow. The first stop is always departmental review, followed by college-level review. Once you start the workflow, you lose the ability to make further edits since the proposal moves on to another person’s queue. They can edit the proposal or roll it back to you for changes.

## Course Form Fields



1. **Faculty Contact** – This should indicate the person to be contacted if there are questions about the proposal. To add more than one person, use the green + sign in the upper right. Please include the person’s full name and email address.
2. **College** – Select the appropriate college.
3. **Department/Unit** – Select the appropriate department. This list is dynamic and will change based on which college was selected.
4. **Subject Code** – Select the appropriate subject code. This list is dynamic and will change based on which department was selected. If you are creating a new subject code or you do not see one on the list that you expect to see, reach out to [catalog@uidaho.edu](mailto:catalog@uidaho.edu).
5. **Preferred Course Number** – For new courses, indicate the course number you would like. If you select a course number that is already in use or has been used in the past, an error will appear indicating that you’ve selected a non-unique number. To find out which numbers are available, return to the search screen of the Course page (<https://nextcatalog.uidaho.edu/courseadmin>). Search for the subject prefix. The resulting list shows all courses that have ever existed for that prefix. Numbers that appear on the list are unavailable. Numbers that do not appear on the list are still available for use.
6. **Effective Term** – This is the term for which the course will begin appearing in the catalog. Generally, you would choose the next available Summer term. Because our catalog operates on a one-year cycle, new courses always appear starting in Summer term. If you need a rare exception to this, contact [catalog@uidaho.edu](mailto:catalog@uidaho.edu).
7. **Will this course have subtitles?** – Subtitles allow sections of a course to be offered with different titles, e.g., a Seminar course can have the title customized for each section to indicate the specific topic of study. If you intend to do that for a course, choose “yes”.
8. **Short Title** – Every course must have a short title. This is what appears on a student’s transcript. It must be 30 characters or less (spaces included).
9. **Long title** – If you had to abbreviate a course’s title to fit it into the short title, this is where you put the full course title. This will appear on the class schedule and in the catalog. If the full course title fits within the 30-character short title, then leave this field blank.

10. **Credits** – How many credit hours is the course worth? If it has a set credit amount, put a single digit. If it has variable credits, put the range with a hyphen and no spaces (e.g., 1-16).

11. **Is this course repeatable for credit?** – Can student take the course more than once? If so, choose yes. A second field will pop up asking for the “Maximum credits available.” If the student is limited to a maximum, put that number here. For example, if they can take the three-credit course up to two times, for a maximum of six credits, you would put 6 in the field. If they can take it repeatedly with no limit, leave the “Maximum credits” field blank.

Is this course	<input checked="" type="radio"/> Yes	<input type="radio"/> No	
repeatable for	Maximum credits		<input type="text"/>
credit?	available		

12. **Is this proposed course equivalent to an existing course?** – Equivalency indicates a few things:

- 1) A student can take either course to replace/improve the grade in the other one;
- 2) Either course will meet the same degree requirement; and
- 3) Either course will meet the same prerequisite.

In other words, when the system sees one of the courses on a student’s transcript, it is considered functionally equivalent to the other one. Examples of when this is needed include cross-listed courses (e.g., ANTH 314 and AIST 314) or courses that have changed numbers or subject prefixes (e.g., MUST 383 became MUST 283 and ENGL 221 History of Film 1895-1945 became FTV 100 Film History and Aesthetics).

If you want a course you are proposing to be equivalent to another, choose yes and indicate the equivalent course(s).

---

Is this proposed course equivalent to an existing course?

Yes  No

Which course?

---

**13. Course Description** – This is the description you would like to appear in the catalog. When editing existing courses, you might notice extra information like credit hours included in the course description. If they are there, leave them. But there is no need to add them.

The highlighted portion below shows what would be typed in the Course Description box.

**BE 142 Introduction to Biological Engineering**

**2 credits**

An introduction to biological engineering and the engineering principles used to solve biological engineering problems. Fields of study within biological engineering will be discussed including agricultural, bioenergy, biomedical, bioprocess, ecohydrological and environmental engineering. Students will work on a team-based engineering project. One lecture and one 3-hour lab per week.

A few tips for Course Descriptions:

- If a course is being offered at both the undergraduate and graduate levels (i.e., joint-listed), please include a statement like “Additional work required for graduate credit.” This indicates that the content and assignments will be differentiated to warrant the higher level of credit for graduate students, and this is important for accreditation.
- Once something is in the catalog, departments are bound by it, so it is preferable to leave specific details out of the course description if they change regularly. In the example above, the phrase “One lecture and one 3-hour lab per week” is unnecessary and would require a curriculum change if that delivery schedule changed in the future.
- Departments sometimes include recommended preparation in addition to (or instead of) formal prerequisites or corequisites. This recommended preparation should be listed as part of the course description – see example below. This is not enforced anywhere.

**BE 485 Fundamentals of Bioenergy and Bioproducts**

**3 credits**

Joint-listed with [BE 585](#)

Review of current technology for producing energy and products from biological materials.

Discussion of economic, social, and political aspects and future prospects for petroleum displacement. Additional projects/assignments required for graduate credit. **Recommended**

**Preparation:** **Organic Chemistry.**

**Prereq:** [CHEM 111](#), [CHEM 111L](#)

**Coreq:** [ENGR 320](#) or Permission

14. **Prerequisites/Co-requisites/Prereq or Coreq** – These fields are optional. If you include prerequisites and/or co-requisites, list them as you want them to appear in the catalog. If you do not need one of these, leave the field completely blank. Note: We will contact you if the prerequisites or co-requisites you list are unable to be automatically enforced in Banner.
15. **Typically Offered** – This field helps us track how often a course is typically offered. Having this kind of information available helps students and advisors plan for timely degree completion and it helps with the creation of accurate degree maps. Select all that apply.
16. **Grade Mode** – Select the grade mode that should be set as the default for the course. If it is a joint-listed group that includes both undergraduate and graduate courses, choose the grade mode that corresponds with the primary course – the one for which you are filling out the main form. The system will adjust the grade mode level for other joint-listed courses as needed.
17. **Cross-Listed and Joint-Listed Courses** – CIM treats all courses in a cross- or joint-listed group as one record. This means we do not need to maintain and update separate forms for each course – changing one automatically updates the other courses, as well. To create a cross- or joint-listed group, fill out the form for one course (which will be marked as the “primary” one) and then click “Add...” to add either cross-listed or joint-listed sections.

The image shows a screenshot of a web application interface. In the background, there is a form with two sections: 'Cross-Listed Course(s)' and 'Joint-Listed Course(s)', each with an 'Add...' button. Below these is a question 'Will you be proposing this course?' with 'Yes' and 'No' radio buttons. A 'Special Course and Lab Fees' section is partially visible. Overlaid on top of this form is a modal dialog box titled 'Enter Course Code'. The dialog box has a red header and contains three dropdown menus: 'Select Subject Code ...' (with 'TBD' selected), 'Select Department/Unit ...', and 'Select College ...'. At the bottom of the dialog are two buttons: a green 'OK' button and a red 'Cancel' button.

Cross-listed courses are always at the same level. They are automatically considered to be equivalent. An example would be ANTH 314 and AIST 314. To add a cross-listed course, you click the “Add” button. Then choose the subject code and number, the department, and the college of the course you are adding. You can add multiple cross-listed courses by clicking the “Add” button as many times as needed.

Joint-listed courses are at different levels and are not considered equivalent. An example would be CS 439 and CS 539. To add a joint-listed course, you click the “Add” button. Then choose the subject code and the course number. You can add multiple joint-listed courses by clicking the “Add” button as many times as needed.

Cross-Listed [Add...](#)  
Course(s)

Joint-Listed [Add...](#)  
Course(s)

Enter Course Code

Select Subject Code ... TBD

OK Cancel

Will you be proposing this course as a new General Education course?  
 Yes  No

Sometimes a group will contain both cross- and joint-listed courses. For example, NE 437, NE 537, MSE 437, and MSE 537 are all in one group. This means they are all allowed to meet together. You determine which are added as cross-listed courses and which are added as joint-listed courses by considering the primary course (i.e., the one for which you are filling out the CIM form). Courses at the same academic level are considered cross-listed and courses at a different academic level are considered joint-listed.

Example: If I wanted to create the grouping above, I would fill out the “Propose New Course” form in CIM for NE 437. Then I would add MSE 437 as a cross-listed course and add NE 537 and MSE 537 as joint-listed courses.

If you are adding a cross-listed or joint-listed course to an existing course, you just find the existing course, hit the green “Edit Course” button, and add the new cross- or joint-listed section. You do not have to create a completely new course proposal for that new course.

**18. Will you be proposing this course as a new General Education course?** – This question determines whether a proposal will have the University Committee for General Education (UCGE) added to the workflow. If you answer yes, new fields will appear that allow you to choose which General Education categories and asks for the information UCGE will need to consider your request. Questions about these fields should go to the UCGE chairperson.

If a course is already approved for a General Education category, you do not need to check yes. That designation will remain until you remove it.

If you want to remove a course from a particular General Education category, email the UCGE chairperson directly.

Note: This replaces the old process – you no longer need to submit separate paperwork to UCGE. All information is collected via CIM and routed to the committee for approval.

**19. Special Course and Lab Fees** – This section determines whether a proposal will have the Special Course and Lab Fee (SCLF) Committee added to the workflow. If you choose “Brand New Fee” or “Change to Existing Fee” then new fields appear with the information the SCLF Committee needs to consider your request.

Note: This replaces the old process. You no longer need to submit the separate Qualtrics form to the SCLF Committee. All information is collected via CIM and routed to the committee for approval.

**20. Cooperative Course Approval** – If you would like this course to be available as a cooperative course for WSU students, choose yes. If you choose this option, an additional statement must be added to the course description that says, “Cooperative: open to WSU degree-seeking students.”

**21. Distance Education Availability** – We are beginning to more closely track when courses are regularly offered online. If you know a course will be offered online as a regular option, check yes to the first question, “Is this course available via distance education.” This is especially important if the course is part of the required curriculum for a degree program that is listed as available online.

The second question, “In which of the following geographical areas can students attend class in person?” is designed to capture where physical sections of the class will be offered. You do not need to mark “Other” for online courses. This question is only concerned with physical sections (either classroom meetings or virtual meetings that take place on university property).

**22. Assessment and Rationale** – Both fields are required. For the rationale, do not just list or describe the changes you are proposing. Consider things like what the impact on students will be, what the financial impact will be (if any), and how the department will manage any additional workload.

**23. Attach Syllabus** – This is optional, but it does provide a central spot where syllabi can be stored for future access.

**24. Supporting Documents** – This is optional. It is a good place to include any background information the committee(s) may want to consider. For example, a department might be doing a complete curriculum overhaul and have a chart mapping out the old courses versus the new ones to include.

# CIM Program Form - <https://nextcatalog.uidaho.edu/programadmin>

## Using the Search Box

**Program Management** Help

Search, edit, add, and inactivate programs.

Use an asterisk (\*) in the search box as a wild card. For example, MATH\* will find everything that starts with "MATH", \*MATH everything that ends with "MATH", and \*MATH\* everything that contains "MATH". The system searches the Program Code, Title, Workflow step and CIM Status.

Quick Searches provides a list of predefined search categories to use.

The screenshot shows a search interface with a search box (1), a 'Search' button (2), a 'History' checkbox, a '- OR -' separator, a green 'Propose New Program' button (3), and a 'Quick Searches...' dropdown menu. Below the search area is a table with columns for 'Number of Progra', 'Program Name', 'Workflow', and 'Status'.

Number of Progra	Program Name	Workflow	Status
1	Accountancy (MACCT)		
2	History (BA)		
3	Accounting (BSBUS)	13 Curriculum C...	edited
5	Addictions Minor		
6	Adult Organizational Learning and Leadership (MS)		

1. You can search for past or present programs using the search box. Use an asterisk as a wild card. An asterisk at the end of your term (e.g., Math\*) will find everything that starts with the term. An asterisk at the beginning of your term (e.g., \*Math) will find everything that ends with that term. The safest option is to put an asterisk at the beginning and end of your search term (e.g., \*Math\*). This will pull up any programs that contain that term.

2. Checking the "History" box will include past proposals that have already gone through the curriculum cycle. As we build up historical records in CIM, this will allow you to research changes that were made in the past and will include all the historical records related to that change (when it was approved, who approved the various workflow steps along the way, editorial comments included by committees, etc.).

Historical records will be indicated by the word "history" in the status column.

3. The "Quick Searches" box on the right allows you to pull up lists of all edited programs, added programs, and inactivated programs.

## Proposing a New Program

1. Use the green "Propose New Program" button to initiate a new major, minor, or certificate.

The screenshot shows the same search interface as above, but with a red arrow pointing to the green 'Propose New Program' button. The 'Quick Searches' dropdown menu is set to 'Edited Programs'. The table below shows a different set of programs.

Number of Progra	Program Name	Workflow	Status
3	Accounting (BSBUS)	13 Curriculum C...	edited
40	Asian Studies Minor	CLASS Review	edited
70	Computer Science (BSCS)		edited
71	Computer Science (MS)		edited
72	Computer Science (PHD)		edited



2. A pop-up window will appear with a fillable form. Boxes outlined in red are required. If you try to submit a proposal with the required fields blank, it will prompt you to complete them before continuing.

Program Management

New Program Proposal

Propose New from Existing Program

Faculty Contact

	Faculty Name	Faculty Email
	<input type="text"/>	<input type="text"/>

Academic Level:

College:

Department/Unit:

Effective Catalog Year:

Program Title:

Degree Type:

3. The green “Propose New from Existing Program” button will allow you to pre-populate some of the form fields with information from another similar program. If you use this option, be sure to change the necessary fields to customize the proposal for your new program (e.g., program title and curriculum).

Program Management

New Program Proposal

Propose New from Existing Program

Faculty Contact

	Faculty Name	Faculty Email
	<input type="text"/>	<input type="text"/>

Academic Level:

4. For a detailed list of fields on the Program Form and explanations for each field, see the “Program Form Fields” section on page 21.

5. The CIM Program form includes an option to attach a State Form. This is only required for Group C proposals (see the Curriculum Handbook).

Attach Program Change

Attach State Form

Uploaded Files:

Files To Be Uploaded:

You can find the appropriate State Form on the Idaho State Board of Education's [website](#). Use the following guidelines to choose the correct form:

- The **Academic Degree and Certificate Proposal Form** is to request a new certificate, Associate, Bachelor, or graduate program, and to expand or consolidate an existing program.
- The **Discontinuance Proposal Form** is to discontinue any academic program and administrative/instructional unit.
- The **Instructional/Administrative Unit Proposal Form** is to request a new instructional or administrative unit.

6. The CIM Program form includes options to attach other supporting documents.

Supporting Documents

Attach File

Uploaded Files:

Files To Be Uploaded:

7. At the bottom of the form are three buttons – Cancel, Save Changes, and Start Workflow.

Cancel Save Changes Start Workflow

- a) Cancel – this deletes your work and cancels the proposal.
- b) Save Changes – this option allows you to save changes and come back to the proposal later. This does not move your proposal forward, and it will not be considered unless you start the workflow at some point.
- c) Start Workflow – this option submits the proposal to the workflow. The first stop is always departmental review, followed by college-level review. Once you start the workflow, you lose the ability to make further edits since the proposal moves to another person's queue. At this point, they can edit the proposal or roll it back to you for changes.

## Editing an Existing Program

1. Locate the program you wish to edit using the search box (see page 16 for details on using the search box).
2. Use the green “Edit Program” button.

6 Adult Organizational Learning and Leadership (MS)  
7 Advertising (BA or BS)

Discontinue  
Export to PDF  
Export to Word

Viewing: **2 : History (BA)**  
Last approved: 06/15/21 4:17 pm  
Last edit: 06/15/21 4:17 pm

Catalog Pages  
Using this  
Program  
[History \(B.A.\)](#)

Faculty Contact	Faculty Name	Faculty Email
	Rebecca Frost	catalog@uidaho.edu

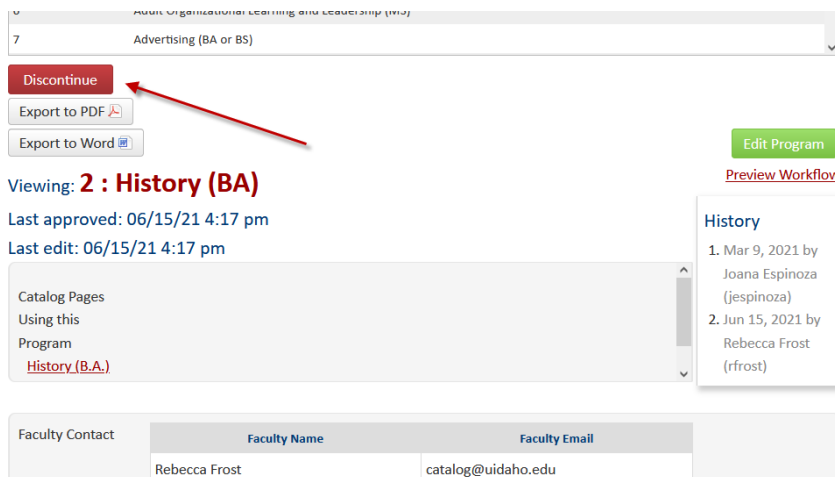
3. A pop-up window will appear with the program details in a fillable form. Boxes outlined in red are required. If you try to submit a proposal with the required fields blank, it will prompt you to complete them before continuing.
4. For a detailed list of fields on the Program Form and explanations for each field, see the “Program Form Fields” section on page 21.
5. At the bottom of the form are three buttons – Cancel, Save Changes, and Start Workflow.

Cancel Save Changes Start Workflow

- a) Cancel – this deletes your work and cancels the proposal.
- b) Save Changes – this option allows you to save changes and come back to the proposal later. This does not move your proposal forward, and it will not be considered unless you start the workflow at some point.
- c) Start Workflow – this option submits the proposal to the workflow. The first stop is always departmental review, followed by college-level review. Once you start the workflow, you lose the ability to make further edits since the proposal moves to another person’s queue. They can edit the proposal or roll it back to you for changes.

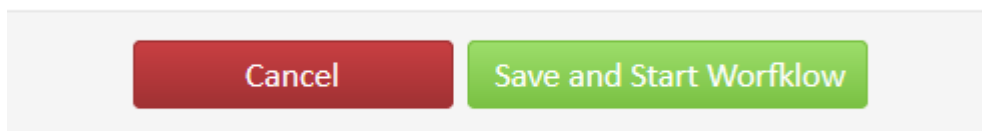
## Discontinuing an Existing Program

1. Locate the program you wish to discontinue using the search box (see page 16 for details).
2. Use the red “Discontinue” button.



The screenshot shows a web interface for managing programs. At the top, there is a search box containing '7 Advertising (BA or BS)'. Below the search box are three buttons: 'Discontinue' (red), 'Export to PDF' (with a PDF icon), and 'Export to Word' (with a Word icon). A red arrow points to the 'Discontinue' button. To the right of these buttons is a green 'Edit Program' button and a red 'Preview Workflow' link. Below the buttons, the text reads 'Viewing: 2 : History (BA)', 'Last approved: 06/15/21 4:17 pm', and 'Last edit: 06/15/21 4:17 pm'. A scrollable list shows 'Catalog Pages', 'Using this Program', and 'History (B.A.)'. To the right of this list is a 'History' panel with two entries: '1. Mar 9, 2021 by Joana Espinoza (jespinoza)' and '2. Jun 15, 2021 by Rebecca Frost (rfrost)'. At the bottom, there is a 'Faculty Contact' table with columns for 'Faculty Name' and 'Faculty Email', containing the entries 'Rebecca Frost' and 'catalog@uidaho.edu'.


3. A pop-up window will appear with a fillable form.
4. Indicate the final catalog year. This will typically be the current catalog year. Note: This does not include the teach-out period. The program should not continue appearing in the catalog during that teach-out period.
5. Describe the anticipated student impact.
6. Explain the rationale or justification for the request to inactivate.
7. A state form is required to discontinue a major or consolidate an existing program.
8. At the bottom of the form are two buttons – Cancel and Save and Start Workflow.



- a) Cancel – this deletes your work and cancels the proposal.
- b) Save and Start Workflow – this option submits the proposal to the workflow. The first stop is always departmental review, followed by college-level review. Once you start the workflow, you lose the ability to make further edits since the proposal moves to another person’s queue. They can edit the proposal or roll it back to you for changes.

## Program Form Fields

1. **Faculty Contact** – This should indicate the person to be contacted if there are questions about the proposal. To add more than one person, use the green + sign in the upper right. Please include the person’s full name and email address.

A screenshot of a web form titled "Faculty Contact". It features two input fields: "Faculty Name" and "Faculty Email". A red arrow points to a green plus sign (+) in the top right corner of the form, indicating where to click to add more contacts. A red minus sign (-) is visible in the bottom right corner of the form.

2. **Academic Level** – Indicate whether this will be an undergraduate or graduate program.
3. **College** – Select the appropriate college.
4. **Department** – Select the appropriate department. This list is dynamic and will change based on which college was selected.
5. **Effective Catalog Year** – Which is the first catalog that will contain this program? For revisions to existing degrees or programs, you can choose the next available catalog year. For brand new programs, work with the Provost’s Office ([provost@uidaho.edu](mailto:provost@uidaho.edu)) to determine when the program can be implemented, but it will generally be at least two years out.
6. **Program Title** – This should indicate the name of the program (i.e., the major) as well as the degree type. The format should be: Major (Degree Type). For example, History (B.A.). If there are multiple degree types available but the listed requirements are the same, include both degree types in parentheses. For example, Sociology (B.A. or B.S.).
7. **Degree Type** – Choose the type of degree/program from the drop-down menu (certificate, major, minor, teaching endorsement).
8. **Program Credits** – What is the minimum number of credits required for the student to graduate? Academic certificates require a minimum of 12 credits, minors require a minimum of 18 credits, baccalaureate degrees require a minimum of 120 credits, Master’s degrees require a minimum of 30 credits beyond the baccalaureate, and doctoral degrees requires a minimum of 78 credits beyond the baccalaureate. Idaho State Board of Education policy III.E. limits baccalaureate degrees to 120 credits unless needed for accreditation or professional licensure. If you see additional general electives in your program and it is above 120, then we would recommend submitting a

curriculum change to make the necessary adjustments to comply with board policy. The number placed in this field is added to the bottom of the degree requirements.

**Courses to total 120 credits for this degree**

9. **Attach Program Change** – This is only required for Group C changes. You can find the appropriate form(s) to complete and attach on the Idaho State Board of Education’s [website](#).
  
10. **CIP Code** – What is the appropriate CIP code for this program? If there are different CIP codes for different options or emphases, enter the primary CIP code on the form. Then email both [provost@uidaho.edu](mailto:provost@uidaho.edu) and [catalog@uidaho.edu](mailto:catalog@uidaho.edu) with the details to set up the different CIP codes in the system.
  
11. **Will the program be Self-Support?** – Programs requesting a self-support fee must work with the Provosts Office to determine if the program meets the requirements set for in SBOE board policy V.R.. Board policy requires additional approval steps if the University approves and moves the program forward for SBOE approval.
  
12. **Will the program have a Professional Fee?** – Programs requesting a professional fee must work with the Provosts Office to determine if the program meets the requirements set for in SBOE board policy V.R.. Board policy requires additional approval steps if the University approves and moves the program forward for SBOE approval.
  
13. **Will the Program have an Online Program Fee?** – Programs requesting an online program fee must work with the Vice Provost for Digital Learning Initiatives to determine if the program meets the requirements set for in SBOE board policy V.R.. Board policy requires additional approval steps if the University approves and moves the program forward for SBOE approval.
  
14. **Will the program be Regional or Statewide Responsibility?** – All programs are regional responsibility according to SBOE policy III.Z.. Some programs that exist already are designated as having state-wide responsibility in that policy. New programs could be considered for addition to policy if it is in alignment with the University’s mission and the intent of the SBOE policy. If programs are offered outside of the University’s regional designations according to SBOE policy III.Z., additional approval steps will be required.
  
15. **What is the financial impact of the request?** Select whether the financial impact will be less than or greater than \$250,000 per fiscal year. If it will be greater than \$250,000,

this is considered a Group C proposal and state forms must be attached – see above in “Attach Program Change” section. You must also describe the financial impact in the box on the form.

16. **Curriculum** – This is where you list the specific curricular requirements for the program. If you are editing existing program requirements, refer to the instructions on page 19. If you are adding a new program, copy and paste your program requirements into this field. Please include course numbers and titles and make it clear which courses are explicitly required and which ones are optional, or part of an elective bucket.
  
17. **Degree Map** – This field will display any time you are creating or editing an undergraduate major (i.e., baccalaureate degree). If you are adding a new major of this type, you must create a degree map to go with it. If you are editing the graduation requirements for an existing degree of this type, you must update the degree map to reflect the changes. To build or update a degree map, refer to the instructions at <https://help.courseleaf.com/cim/tables/plan-grids/>.
  
18. **Distance Education Availability** – To comply with federal regulations, we are beginning to more closely track when programs are available online. Indicate whether 50% or more of the curricular requirements can be completed via distance education. If yes, a follow-up question will ask whether 100% of the curricular requirements can be completed via distance education.
  
19. **Geographical Area Availability** – In what geographical areas can the program be fully completed in person? If the program is only available online, choose that option.
  
20. **Student Learning Outcomes** – Answer these questions fully. They will be reviewed by the Assessment team in the Office of the Provost. Questions should go to [assessment@uidaho.edu](mailto:assessment@uidaho.edu).
  
21. **Rationale** – This field is required. Do not just list or describe the changes you are proposing. Consider things like what the impact on students will be, what the financial impact will be (if any), and how the department will manage any additional workload.

## Editing Curriculum in CIM

The “Curriculum” box in CIM sends information directly to the course catalog. As a rule, how things are formatted and displayed in this box will match how they are displayed in the catalog. The “Curriculum” box can contain regular text – which can be formatted in many ways – as well as formatted tables. These tables are displayed in blue boxes.

For regular text, like the lines shown at the top and bottom in the screen shot below, you simply place your cursor in the appropriate spot and use your keyboard to edit, much like you would in a Word document. You can use the icons at the top to format your text – things like bold, italics, and underline are available.

Curriculum:

Required course work includes the university requirements (see [regulation J-3](#)), the general requirements for the B.A. degree, and:

Course List		
<a href="#">HIST 290</a>	The Historian's Craft	3
<a href="#">HIST 495</a>	History Senior Seminar	3
Select 12 credits of 100- or 200-Level History courses		12
Select 21 credits of 300- or 400-level History courses		21
Select 20 credits from related fields		20
<b>Total Hours</b>		<b>59</b>

**Courses to total 120 credits for this degree**

To edit the requirements within a blue box, double click anywhere inside the box. This will open a pop-up window used for editing these course lists. Instructions on how to use that pop-up window can be found by clicking the 'Help' or '?' symbol at the top of most CourseLeaf pages and searching for "Course Lists."

## Editing Degree Maps in CIM

The "Degree Map" box in CIM sends information directly to the course catalog. As a rule, how things are formatted and displayed in this box will match how they are displayed in the catalog. For instructions on how to add or edit a Degree Map, click the 'Help' or '?' symbol at the top of most CourseLeaf pages and search for "Plan of Study Grids."



# CIM Miscellaneous Form - <https://nextcatalog.uidaho.edu/miscadmin>

## Proposing a New Miscellaneous Item

This form is used for things that do not fall under the category of either Courses or Programs.

1. Use the green “Propose New Miscellaneous” button to initiate a new proposal.



## Miscellaneous Request Management

Help

Search, edit, add, and delete Miscellaneous requests.

History - OR -

Request Code	Request Type	Title	Workflow	Status
1	Add/Drop a subject prefix	Drop ENVE Subject Prefix		
10	Change the name of an administra...	Change the Dept. Name in Accounting		

2. A pop-up window will appear with a fillable form. Boxes outlined in red are required. If you try to submit a proposal with the required fields blank, it will prompt you to complete them before continuing.

## Miscellaneous Request Management

### Miscellaneous Request

Faculty Contact

Faculty Name	Faculty Email
<input type="text"/>	<input type="text"/>

Request Type:

Effective Catalog Year:

Title:

Request Details:

Attach State Form:

Supporting Documents:

Uploaded Files:

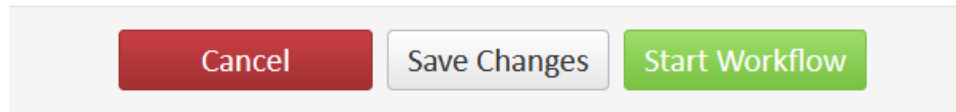
Files To Be Uploaded:

Uploaded Files:

Files To Be Uploaded:

3. You can choose to add state forms or other supporting documentation. For example, when making a change to language in the catalog, you could describe the type of change and rationale in the “Request Details” box and then attach a Word document with red/green mark-up showing the exact changes you are requesting.

4. At the bottom of the form are three buttons – Cancel, Save Changes, and Start Workflow.



- a) Cancel – this deletes your work and cancels the proposal.
- b) Save Changes – this option allows you to save changes and come back to the proposal later. This does not move your proposal forward, and it will not be considered unless you start the workflow at some point.
- c) Start Workflow – this option submits the proposal to the workflow. The first stop is always departmental review, followed by college-level review. Once you start the workflow, you lose the ability to make further edits since the proposal moves to another person’s queue. They can edit the proposal or they can roll it back to you for changes.

### **Miscellaneous Workflow Process**

Because there are so many different types of miscellaneous proposals, each approval workflow is hand-built by the Registrar’s Office. They will review the proposal after submission and add the correct steps for the type of change you propose.

## Appendix A: Department and College Codes

Accounting and MIS – 075
Agricultural and Life Sciences – 051
Ag Econ and Rural Sociology – 054
Ag Educ, Leadership and Comm – 049
American Indian Studies Program – 032
Animal, Vet and Food Sciences – 069
Art and Architecture – 235
Bioinformatics and Comp Biology – 452
Biological Sciences – 006
Business – 079
Chem and Biological Engineering – 469
Chemistry – 007
Civil and Environmntl Engineering – 125
Computer Science – 131
Culture, Society and Justice – 033
Curriculum and Instruction – 459
Education – 101
Electrical and Comp Engineering – 129
Engineering – 126
English – 012
Entom, Plant Path, Nematology – 083
Environmental Science – 257
Family and Consumer Sciences – 063
Fish and Wildlife Sciences – 150
Forest, Rangeland, and Fire Sci – 161
Geography and Geological Sci – 225
Graduate Studies – 276
History – 015
International Programs – 068
Journalism and Mass Media – 008
Latin American Studies Program – 031
Law – 177
Leadership and Counseling – 467
Letters, Arts and Social Sciences – 001
Martin School of Global Studies – 016
Math and Statistical Science – 024
Mechanical Engineering – 130
Modern Languages and Cultures – 014
Movement Sciences – 105
Music – 022
Natural Resources – 151
Natural Resources and Society – 153

Naval Science – 253
Nuclear Engr and Industrial Mgmt – 468
Officer Education – Air Force – 251
Officer Education – Army – 252
Organizational Sciences – 466
Physics – 023
Plant Sciences – 082
Politics and Philosophy – 011
Psychology and Communication – 027
Soil and Water Systems – 084
Theatre Arts – 464
Water Resources – 460
Women’s, Gndr, Sexuality Studies – 030
WWAMI Medical Education – 186

College of Agricult and Life Sciences – 07
College of Art and Architecture – 09
College of Business and Economics – 13
College of Educ, Health, Human Sci – 15
College of Engineering – 08
College of Graduate Studies – 20
College of Law – 17
College of Letters, Arts, Soc Sci – 18
College of Natural Resources – 11
College of Science - 19