

# INVEST IN WHAT MATTERS TO YOU

## STUDENT SUCCESS

Every hard-working student deserves to explore their highest potential while earning a degree that launches them into a successful future. At U of I, student success addresses every point of the Vandal experience: scholarship support that enables them to enroll, stay enrolled and graduate with little to no loan debt; experiential opportunities that build confidence, connection and real-world skills; comprehensive wellbeing support; and multiple pathways to a meaningful and rewarding career.

## SUSTAINABLE SOLUTIONS FOR THE GEM STATE

Idaho's rich natural resources are the catalyst for smart growth, adaptability and livability. Vandals balance social, environmental and economic goals to create the sustainable solutions Idaho needs for energy, water, food and housing – today and well into the future. The positive impact of solutions created at U of I often extends well beyond our borders.

## A THRIVING IDAHO – AND WORLD – FOR ALL

Idaho thrives when its communities are vibrant, prosperous and healthy. Enriched with vibrant arts and culture. Strengthened by abundant access to education, justice and healthcare. Protected against threats to infrastructure, data and the systems we depend on every day. These are the hallmarks of a thriving Idaho, one that builds an unstoppable future. For students. For Idaho. For the world.

The University of Idaho Foundation's tax ID number is 23-7098404.  
Please consult with a U of I representative and your own professional advisors before making a gift.  
All donations are subject to fees that support continued fundraising efforts for the University of Idaho.



875 Perimeter Drive, MS 3143  
Moscow, ID 83844-3143  
208-885-4000 | [gifts@uidaho.edu](mailto:gifts@uidaho.edu)

# GIVING TO THE UNIVERSITY OF IDAHO

***BRAVE. BOLD.***  
***UNSTOPPABLE.***

## WAYS TO GIVE

Every gift makes a difference at the University of Idaho. Your generosity expands opportunities for students to explore their highest potential, for research to solve tough problems and to help communities thrive.

Explore the many ways to give and create positive impact for students, for Idaho and for the world.



University of Idaho  
Foundation







U OF I GRADS  
MAKE \$104,000 ON  
AVERAGE BY  
MID-CAREER

TWO-THIRDS OF  
UNDERGRADUATES  
PARTICIPATE IN  
RESEARCH

ABOUT 41% OF  
STUDENTS ARE  
THE FIRST IN THEIR  
FAMILY TO ATTEND  
COLLEGE

MORE THAN 70% OF  
U OF I STUDENTS ARE  
FROM IDAHO

NAMED BEST  
VALUE PUBLIC  
UNIVERSITY IN THE  
WEST 4 YEARS  
IN A ROW

RECORD-SETTING  
\$135.9 MILLION  
FOR RESEARCH  
EXPENDITURES IN  
FY2023

\$30 MILLION IN  
SCHOLARSHIPS  
AND WAIVERS  
ARE AWARDED TO  
STUDENTS EACH YEAR

# HOW TO MAKE YOUR IMPACT AT U OF I

## OPTIONS FOR CHARITABLE GIVING TODAY – AT ANY STAGE OF LIFE

### CREDIT CARD OR CHECK

Make one-time, monthly or annual gifts by check or credit card to the area you're most passionate about. Please use our convenient online giving form at [go.uidaho.edu/give-online](https://go.uidaho.edu/give-online), call 208-885-4000 or mail your check to:

University of Idaho Foundation  
875 Perimeter Drive, MS 3143  
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### SECURITIES

Gifts of appreciated stock or mutual fund shares that have been held for at least a year qualify for an income tax deduction equal to the current market value of the transferred assets. By transferring these assets directly to the U of I Foundation, you also avoid capital gains taxes.

### EMPLOYER MATCHING

Many companies double and even triple contributions from their employees to higher education. Before making your gift to U of I, please check to see if your employer provides matching contributions.

If you are uncertain, contact Sheila Hennessey, Director of Strategic Corporate Partnerships at [shennessey@uidaho.edu](mailto:shennessey@uidaho.edu) or 208-885-1086.

### DONOR-ADVISED FUNDS

You can make gifts to a public charity from a donor-advised fund (such as Fidelity or Vanguard), and then direct gifts to the U of I Foundation for the areas you're most passionate about. Be sure to also designate the U of I Foundation as a beneficiary upon your passing of appreciated stock or mutual fund.

### REAL ESTATE OR OTHER PROPERTY

Real estate, tangible personal property (works of art, historical documents and other artifacts), commodities (gifts of grain or oil, gas and mineral interests) and other property can also benefit U of I. You or your business may also qualify for a tax deduction when contributing equipment inventory or other assets to U of I.

### TIP!

*For donors who want to make an immediate impact, giving to a **current-use fund** allows U of I to put your gift to use right away for the purpose you specify. For donors who want to establish a longer-term legacy, their gift to an established **endowment** or setting up a new one is invested and a portion of the annual income from the investment is used to support their selected priority at U of I. The remaining funds are reinvested to ensure continued support in perpetuity.*

## OPTIONS FOR GIVING LATER IN LIFE

### RETAINED LIFE ESTATE

You may transfer ownership of a home, vacation home or farm to the U of I Foundation to get a current charitable income tax deduction, while continuing to use the property during your lifetime.

### QUALIFIED CHARITABLE DISTRIBUTIONS (QCDs)

QCDs allow individuals 70½ or older to give up to \$105,000 each year, directly from their IRAs to qualified charities such as U of I without paying federal income tax. A QCD may be counted toward satisfying your Required Minimum Distribution (RMD). Please contact your IRA plan administrator for appropriate forms.

***Blended gifts** are a great option for those who want to make a gift today and create an enduring legacy through their will, trust or estate plan. With a blended gift to U of I, you can achieve both your immediate and longer-term philanthropic goals.*

## OPTIONS FOR FUTURE AND PLANNED GIVING

### WILLS AND TRUSTS

Making a legacy gift in your will or trust is one of the easiest and most popular ways to make a lasting impact for U of I. Once you have provided for your loved ones, we hope you will consider making excellence in education part of your life story through a legacy gift.

### CHARITABLE GIFT ANNUITY

To set up a charitable gift annuity, you donate a minimum of \$10,000 cash or securities to U of I. In return, you receive fixed quarterly payments for the rest of your life, at an appealing rate. Your gift will benefit you now and benefit U of I students of the future.

### CHARITABLE LEAD TRUST

With a charitable lead trust, you transfer assets to a trust that's set up to benefit U of I, which receives the income from the trust for life or a period of years you set. After that, the remaining assets are passed back to either you or your beneficiary according to the terms of the trust.

### CHARITABLE REMAINDER TRUST

With a charitable remainder trust, you transfer assets to a trust that pays you or your specified beneficiary for life or a period of years you set. The trust ends at the passing of the last income beneficiary (or the fixed number of years you set), and U of I then receives all remaining assets.

## TO LEARN MORE

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[go.uidaho.edu/giving](https://go.uidaho.edu/giving)

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Call  
**208-885-4000**

Or contact your  
development officer

